

SSH Cluster Bibliographers Group
October 7, 2004
Price Center, Davis/Riverside Room
1-2:30 p.m.

Present: Ken Calkins, Lynda Claassen, Elizabeth Cowell, Kathy Creely, Larry Cruse, Tammy Dearie, Megan Dreger, Sam Dunlap (convener), Katy Farrell, Sanae Isozumi, James R. Jacobs, Elliot Kanter, Rob Melton, Stacy Nelson, Alice Perez, Vicki Williamson

Agenda

Announcements

Several Cluster members will be attending the SOPAG-sponsored workshop in Oakland, October 28, "The New Government Information Landscape: UC Opportunities for Shared Collections and Collaboration." Attendees will report on highlights at our next meeting.

We were going to welcome Catherine Friedman at this meeting, but instead have to bid farewell to Elisabeth Cowell who is moving to Santa Cruz. She will be here until mid-November...

Dave Fisher will be retiring at the end of January. Any requests for new electronic resources should be sent in very soon so they can get into his queue. He may return to work 40% in March, but he will be focusing exclusively on licensing and negotiations. UCSD will be unable to initiate any more Tier 2 acquisitions until Dave's replacement is hired, so any of these Tier 2 proposals should be undertaken by other campuses.

Call for Special Purchase Proposals, due to Katie **by Oct.22**. Please feel free to discuss your ideas with Sam, and for SSH, please cc: Tammy and Sam on the final proposals. IR/PS and the Arts Libraries may coordinate separately

Updates

1. SSHL/Catalog Dept. Liaisons meeting 9/29 (w/ Larry, Elisabeth, Megan, and Sam)

SSHL is interested in having a public note for superseded direct access electronic resources that shows that they are superseded. The Catalog Department is planning to outsource most of its authority work for new items as well as groups of records where they never performed authority work. This will result in significantly improved authority work and better access for patrons. The European Union collection may be reclassified from UCSD's homegrown classification system to LC. The inventory of maps that were moved to SSH Reference is going well. The recently-acquired Digital Evans (Early American Imprints) set will be cataloged by adding electronic access information to the

microopaque records. Records will be distributed to the campuses and news will be widely publicized.

2. Collection Coordinators Group meeting 9/29 (w/ Harold, Leslie, and Sam)

Sam gave a summary of Phyllis's summary of the CDC Conference Call (September 24). [The Notes have since been distributed]

JSTOR

Campuses have submitted their responses to Nancy Kushigian, and UCSD is willing to contribute 368 titles, including 10 already at SRLF, to the JSTOR Shared Print Archive. In addition, we offered to contribute 2 partial runs. We do not own 83 titles, and were not willing to contribute 61 titles at this time.

Tony thanks all bibliographers from their thoughtfulness and timeliness in submitting the information.

Blackwell

The SSH Cluster met our target goal of just under \$9000 in cancellations. This was thanks, in no small part, to Harold Colson, who opted to cancel both print and electronic access to six titles.

Again, many thanks to everyone for their work with this difficult "exercise," as Beverlee French continues to negotiate with Blackwell.

All campuses are concerned about the cross-access issue, and we will address this if CDL negotiations fail.

3. "Top 5" resources

Katy reported that the Cluster's work is complete and thanked the bibliographers for meeting the deadline.

4. "Collections A-Z" statements linked from the SSSL home page

Our work appears to be done and Sam thanked the bibliographers for their work.

5. Standing Orders cancellations

The Cluster's work is complete.

Virginia Pulido-Casa reported in an e-mail to Sam: "As of now the STO cancellation is 80% complete. I am still waiting for cancellation confirmations from our respective vendor/publishers. The confirmations determine the exact volume that the cancellation

will take affect "with". I can then determine the "cost" of the current volume(s). This cost will then translate into the "credit" allocated for the given title canceled.

“Credit is not given for titles which are discontinued. In addition for titles which reflect payments made prior to 2000, for these titles no credit will be given. This criteria was applied towards the previous 2003 cancellation project, thus, this also applies towards this 2004 cancellation project.”

Sam conveyed Tony’s thanks for all the hard work on this project on the part of all the bibliographers.

Discussion

1. Gifts policy, appraisals, and deed of gift

We should be very careful in accepting appraised gifts and situations where UCSD is asked to provide a deed of gift because this requires us keep the materials for two years. We will find out from Phyllis if Mike and the Facilities Department are now able to help transport larger gift collections to campus. We should continue to talk with potential donors; visit donors and examine potential gift collections, as necessary; and accept gifts if they will enhance our collections in areas we want to develop.

2. Gobi2 transition

Bibliographers are beginning to use Gobi2 to varying extents. We should collect questions for Jannette’s presentation and/or for additional upcoming Gobi2 training sessions. We’re looking at **mid-December** as the transition time from paper slips to Gobi2.

Sam will attempt to obtain print Gobi2 instructions, FAQ, or “procedures,” to make available to the bibliographers. There is interest for more training, both one-on-one with Cindy Geraldo, and via the Brown Bag Lunch, for example. Any technical problems or questions should be referred to Cindy.

3. Fund code mapping to the YBP approval plan

Tony and Sam have completed the first pass-through of the approval plan and Tony consulted with some bibliographers to clarify specific subject and call number questions. We will stage this list for more general review by everyone and, if changes are needed, to pencil in notes and flag with a post-it sticky note, **by October 31**. Jannette will review it and have her staff enter the fund codes. Tony anticipates that this could be in place by early January.

Bibliographers can change the “slip view” and sort by fund code or by call number.

4. Review of the YBP “series on approval” list

A few titles have been changed from send book to send slip, and vice versa. Do people need more time to look at the list? We would like to have it ready to give to Jannette when she visits on November 2-3.

In terms of Gobi2, we can map a series to a particular fund code so we can be notified when a volume in a series is published. There is also a STO/SAE (standing order/series added entry) shelf in the Review Room where these volumes are staged.

There is not much of an advantage of changing these series to standing orders, and we would run the risk of interruption. The Acquisition Department will attempt to find a way to obtain the higher YBP discount so we can stretch our purchasing power.

5. 6th Floor weeding

Lisa Clark and her crew are shifting the 5th Floor and she does not think there are crowding issues there. Several areas of the 6th Floor are very crowded, and Lisa has provided these call number areas that need attention:

E, F (mainly 1200, 1400, 1700), G-GZ, HA, HB300, HC800, HD6900, HE-HG, HM-HN, HQ-HV, JC-JZ, LB.

One strategy will be first to identify serial runs that could be transferred to SRLF. Bibliographers may ask Ryan to generate serials lists by call number and begin their work.

6. CD-ROM weeding and next steps

The approximately 3000 SSH CD-ROMs in Access Services are overflowing and it is time to weed this collection. (Lisa Clark: “We are completely out of space for storage of these materials unless they are weeded or moved to the stacks.”)

Greg Ferguson can supply us with a list of titles with circulation statistics.

Sam issued a call for interest to serve on a Task Force to investigate the issues surrounding CD-ROMs and provide suggestions for how to proceed. Elliot and Kathy volunteered to work with Lisa Clark.

7. Collection Salvage Priorities document

The Collection Salvage Priorities document from 1993 needs revision. The project guidelines and the Excel file Julie Page and Sam discussed at our last meeting are in a Groupwise shared folder for bibliographers to enter their information.

This should be completed **by December 15.**

Future discussion topics (Please send ideas to Sam to add to the list):

YBP

Review publisher lists to reconcile “slips” or “books” preferences that currently differ by subject or call no.

Review geographic and interdisciplinary overrides

Note: Jannette Schuele from YBP will be here Nov. 2-3. She will demo the consortial reports feature and answer GOBI questions from 10:30 - 12 on both days in the LEC

Next meeting: December 2, 1-2:30 in the Price Center Davis/Riverside Room